

Exhibit 9 LOAN FILING FORM

1. Name of Lender _____
2. Lender ID# _____
3. Date loan contract entered into _____
 Loan# _____ Maturity Date of Loan or Line _____
4. Disbursement Date _____
5. Name and Address of Borrower: _____ (EIN or SSN) _____

 City _____ County _____ State _____ Zip Code _____
6. Name and Location of Business: _____ (EIN or SSN) _____

 City _____ County _____ State _____ Zip Code _____
7. Date Business Established: _____
8. Briefly Describe the Nature of the Business:

9. Business Annual Gross Revenues for the fiscal or calendar year prior\$ _____
10. Business Net Income for the fiscal or calendar year prior\$ _____
11. Total Loan Amount\$ _____
12. Amount of Loan Enrolled in Program for Coverage\$ _____
13. Does this loan carry a guarantee from any Federal agency? ___ Yes ___ No
14. Loan Type
 - a. Term Loan ___ Yes ___ No # of Months _____
 - b. Line of Credit ___ Yes ___ No # of Months _____
 - c. Other _____ Yes ___ No # of Months _____
15. NAICS Code _____
16. Industry Type ___ Industrial ___ Commercial ___ Service ___ Agricultural
17. Primary Loan Purpose: ___ Marketing ___ Research and Development ___ Technology
 integration in physical production ___ Acquire land ___ Purchase existing building
 ___ Convert, expand, or renovate buildings (energy-efficient) ___ Convert, expand, or renovate

buildings (Other) ____ Construct new buildings ____ Acquire and install fixed assets
____ Acquire inventory ____ Purchase supplies and raw materials ____ Leasehold improvements
____ Working capital (wages, salaries, and benefits of employees) ____ Working capital (Other)
____ Refinance outstanding debt ____ Support employee stock ownership plan (ESOP
transaction) ____ Other

i. If Other please specify:

18. Secondary Loan Purpose: ____ Marketing ____ Research and Development ____ Technology
integration in physical production ____ Acquire land ____ Purchase existing building
____ Convert, expand, or renovate buildings (energy-efficient) ____ Convert, expand, or renovate
buildings (Other) ____ Construct new buildings ____ Acquire and install fixed assets
____ Acquire inventory ____ Purchase supplies and raw materials ____ Leasehold improvements
____ Working capital (wages, salaries, and benefits of employees) ____ Working capital (Other)
____ Refinance outstanding debt ____ Support employee stock ownership plan (ESOP
transaction) ____ Other

i. If Other please specify:

19. Climate-Aligned Investment? (Refer to U.S. Treasury's SSBCI Reporting Guidelines Document pg. 17)

____ Yes ____ No

20. Energy or Climate-Impacted Community? (Refer to U.S. Treasury's SSBCI Reporting Guidelines Document pg. 18)

____ Yes ____ No

21. Borrowers Current Number of Full-Time Equivalent Employees (Refer to U.S. Treasury's SSBCI Reporting
Guidelines Document pg. 19) _____

22. Number of New Full-Time Equivalent Employees Resulting from this loan _____

23. Number of New Full-Time Equivalent Employees Retained because of this loan _____

24. Amount of Borrower Payment into Reserve Fund (2%)

\$ _____

25. Amount of Lender Payment into Reserve Fund (2%)

\$ _____

26. Total Combined Lender and Borrower Payment into Reserve Fund (4%)

\$ _____

Socially or Economically Disadvantaged Individual (SEDI-Owned Business Verification)

27. Did the business self-identify as a SEDI-owned and controlled business? Yes No
28. Is the business either:
- Currently located in a CDFI investment area (Link to CDFI Investment Areas: [CDFI Map](#))
 - In the future, will be located in a CDFI investment area
 - Owned and controlled by a borrower whose residences are in a CDFI investment area
29. Has the Lender disclosed to the business the “SSBCI Privacy Notice and Privacy Act Statement” Exhibit 7 and the SSBCI Demographics-Related Data Form Exhibit 8 Yes No
30. Is the business considered a “Very Small Business” (VSB)? (A VSB is a business with fewer than 10 employees and includes independent contractors and sole proprietors) Yes No
31. Applicable Strategic Fund Multiplier for SEDI-Owned businesses is 2.5, for VSB is 2.5, for a combined SEDI/VSB business is 5, for all others, 0. Multiplier: None VSB SEDI VSB/SEDI

Complete if Refinancing Loan

32. Is the loan a refinance of a loan previously not enrolled in the Delaware Capital Access Program made by another non-affiliated financial institution? Yes No
33. Is the loan a refinance of a loan previously not enrolled in the Delaware Capital Access Program made by the lender or an affiliate of the lender? Yes No
34. If “Yes” to question 26 or 27 above:
- i. Balance Immediately Prior to Refinancing..... \$ _____
 - ii. Interest Rate Immediately Prior to Refinancing % _____
 - iii. New Enrolled Loan Amount (Must be 150% of i.).....\$ _____
 - iv. New Interest Rate (Must be at least 30% less than ii. if “Yes” to 26) % _____
35. Is the loan a refinance of a loan previously enrolled in the Delaware Capital Access Program?
 Yes No
29. Previous Enrolled Loan Amount.....\$ _____
30. Balance Immediately Prior to Refinancing \$ _____
31. New Total Covered Loan Amount..... \$ _____

Lender Signature

In filing this loan for enrollment, the Lender makes the representations and warranties specified in Section 2.2 of the Agreement, and has provided and disclosed to the borrower all necessary Exhibits as part of this agreement.

Bank Authorized Signature _____
Name and Title (Printed) _____
Date _____

DEDA USE ONLY

Strategic Fund

Combined Borrower/Lender Contribution % of New Loan Amount (4%) _____
Date Borrower/Lender Contribution Deposited to Account _____
DEDA Strategic Fund Contribution Amount _____

SSBCI

DEDA SSBCI transfer amount (Must equal combined Borrower/Lender Contribution) _____ Date _____